

KRAMER LEVIN NAFTALIS & FRANKEL LLP

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*Attorneys for the Ad Hoc Committee of
Governmental and Other Contingent
Litigation Claimants*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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:
In re: : **Chapter 11**
:
PURDUE PHARMA L.P., et al., : **Case No. 19-23649 (RDD)**
:
Debtors.¹ :
:
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**SIXTEENTH MONTHLY FEE STATEMENT OF
KRAMER LEVIN NAFTALIS & FRANKEL LLP,
CO-COUNSEL TO THE AD HOC COMMITTEE, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM JANUARY 1, 2021 THROUGH JANUARY 31, 2021**

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Name of Applicant	Kramer Levin Naftalis & Frankel LLP
Authorized to Provide Professional Services to:	Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants
Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:	December 2, 2019
Period for which compensation and reimbursement is sought	January 1, 2021 through and including January 31, 2021
Amount of Compensation sought as actual, reasonable, and necessary	\$395,187.50
Current Fee Request	\$316,150.00 (80% of \$395,187.50)
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	\$2,371.83
Amount of Compensation and Expenses sought as allowed under the Fee Order	\$318,521.83
Total Fees and Expenses Inclusive of Holdback	\$397,559.33
This is a(n): <input checked="" type="checkbox"/> monthly <input type="checkbox"/> interim application <input type="checkbox"/> final application	

SUMMARY OF MONTHLY FEE STATEMENTS

<i>Application</i>	<i>Total Compensation and Expenses Incurred for Period Covered</i>			<i>Total Amount Requested in Fee Statements</i>		<i>Total Unpaid</i>
Date Filed/ Docket No.	Period Covered	Total Fees	Expenses	Fees (80%)	Expenses (100%)	Fees and Expenses
12/9/2019 634	9/16/2019- 10/31/2019	\$1,099,075.50	\$30,479.64	\$879,260.40	\$30,479.64	\$0.00
1/30/2020 792	11/1/2019- 11/30/2019	\$688,772.25	\$4,206.77	\$551,017.80	\$4,206.77	\$0.00
3/16/2020 930	12/1/2019- 12/31/2019	\$451,659.00	\$8,050.70	\$361,327.20	\$8,050.70	\$0.00
3/16/2020 939	1/1/2020- 1/31/2020	\$395,585.50	\$4,712.17\$	\$316,468.40	\$4,712.17	\$0.00
5/5/2020 1131	2/1/2020- 2/29/2020	\$432,757.50	\$3,439.62	\$346,206.00	\$3,439.62	\$0.00
6/15/2020 1269	3/1/2020- 3/31/2020	\$370,398.50	\$51,598.57	\$296,318.80	\$51,598.57	\$0.00
7/14/2020 1389	4/1/2020- 4/30/2020	\$476,681.00	\$5,989.84	\$381,344.80	\$5,989.84	\$0.00
7/15/2020 1413	5/1/2020- 5/31/2020	\$298,077.50	\$31,689.62	\$238,636.00	\$31,689.62	\$0.00
9/25/2020 1727	6/1/2020- 6/30/2020	\$413,601.00	\$4,238.27	\$330,880.80	\$4,238.27	\$0.00
11/2/2020 1888	7/1/2020- 7/31/2020	\$408,012.00	\$3,537.82	\$326,409.60	\$3,537.82	\$0.00
11/16/2020 1987	8/1/2020- 8/31/2020	\$319,182.00	\$22,816.40	\$255,345.60	\$22,816.40	\$0.00
11/16/2020 1992	9/1/2020- 9/30/2020	\$558,041.50	\$39,378.85	\$446,433.20	\$39,378.85	\$0.00
12/14/2020 2133	10/1/2020- 10/31/2020	\$649,029.00	\$5,852.10	\$519,223.20	\$5,852.10	\$129,805.80
2/3/2021 2347	11/1/2020- 11/30/2020	\$803,716.50	\$50,743.79	\$642,973.20	\$50,743.79	\$160,743.30
3/17/2021 2506	12/1/2020- 12/31/2020	\$415,309.50	\$1,431.56	\$332,247.60	\$1,431.56	\$416,741.06

Pursuant to sections 363(b) and 365 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the *Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee’s Professionals* [Docket No. 553] (the “**Fee Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “**Interim Compensation Order**,” and together with the Fee Order, the “**Orders**”), Kramer Levin Naftalis & Frankel LLP (the “**Applicant**”), Co-Counsel to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants (the “**Ad Hoc Committee**”), hereby submits this Sixteenth Monthly Fee Statement (the “**Statement**”) for the period of January 1, 2021 through and including January 31, 2021 (the “**Monthly Fee Period**”).

Itemization of Services Rendered by Applicant

Annexed hereto as “**Exhibit A**” is a schedule of the aggregate number of hours expended and fees incurred by professionals and paraprofessionals during the Monthly Fee Period by project category. Annexed hereto as “**Exhibit B**” is a schedule of the individuals and their respective titles that provided services during this Monthly Fee Period, along with their respective billing rates and the total number of hours spent by each individual during this Monthly Fee Period. The blended hourly billing rate of attorneys for all services provided during the Monthly Fee Period is \$1,236.34.² The blended hourly billing rate of all paraprofessionals is \$440.00.³

In accordance with the Interim Fee Order and the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (June

² The blended hourly rate for all attorneys was derived by dividing the total fees for such professionals of \$392,415.50 by the total hours of 317.40.

³ The blended hourly rate for all paraprofessionals was derived by dividing the total fees for such paraprofessionals of \$2,772.00 by the total hours of 6.30.

17, 2013), Kramer Levin is providing notice that its hourly rates changed during this Monthly Fee Period, effective January 1, 2021. Kramer Levin's hourly rates are set at a level designed to fairly compensate it for the work of its attorneys and paraprofessionals. Kramer Levin's hourly rates are subject to periodic adjustment to reflect economic and other conditions and are consistent with the rates charged by other firms rendering comparable services. Kramer Levin determined to adjust its rates in the manner set forth herein after its annual review of its hourly rates. In accordance with Section 330(a)(3)(F) of title 11 of the United States Code, as amended (the "Bankruptcy Code"), Kramer Levin represents that the 2021 hourly rates, as set forth herein, (a) reflect economic and other conditions, (b) are consistent with rates charged elsewhere, and (c) are reasonable based on the customary compensation charged by practitioners of comparable skill in cases other than cases under the Bankruptcy Code.

Annexed hereto as "**Exhibit C**" is a schedule of the actual, necessary expenses that Applicant incurred during the Monthly Fee Period.

Annexed hereto as "**Exhibit D**" are the time records of Applicant for this Monthly Fee Period organized by project category with a daily time log explaining the time spent by each attorney and other professional and an itemization of expenses.

Notice

Applicant will provide notice of this Application in accordance with the Orders. Applicant submits that no other or further notice be given.

Pursuant to the Interim Compensation Order, any party objecting to the payment of interim compensation and reimbursement of expenses as requested shall, within 14 days of service of the Statement, serve via email, to the Notice Parties (as defined in the Interim Compensation Order), a written notice setting forth the precise nature of the objection and the amount at issue.

If no objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Applicant an amount equal to 80% of the fees and 100% of the expenses incurred during the Monthly Fee Period.

If an objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Applicant an amount equal to 80% of the fees and 100% of the expenses that are not subject to an objection. Any objection must set forth the precise nature of the objection and the amount at issue. It shall not be sufficient to simply object to all fees and expenses.

WHEREFORE, Applicant respectfully requests (i) compensation in the amount of \$316,150.00, which represents 80% of billable time for services rendered by Applicant as co-counsel to the Ad Hoc Committee during this Monthly Fee Period, and (ii) reimbursement of the actual, necessary expenses incurred and recorded by Applicant during this Monthly Fee Period in the amount of \$2,371.83.

Dated: New York, New York
March 17, 2021

Respectfully submitted,

By: /s/ Kenneth H. Eckstein

Kenneth H. Eckstein
Rachael Ringer
Caroline F. Gange
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*Attorneys for the Ad Hoc Committee of
Governmental and Other Contingent
Litigation Claimants*

EXHIBIT A

SUMMARY OF FEES BY PROJECT CATEGORY

Matter	Matter Name	Hours	Total
00001	Asset Analysis and Recovery	21.20	\$26,694.50
00003	Business Operations	13.20	14,496.50
00004	Case Administration	0.50	220.00
00005	Claims Administration	3.60	4,845.00
00006	Employment and Fee Applications	14.50	9,853.50
00009	Meetings and Communications with Ad-Hoc Committee & Creditors	81.00	96,319.00
00011	Plan and Disclosure Statement	189.70	242,759.00
TOTAL		323.70	\$395,187.50

EXHIBIT B

SUMMARY OF PROFESSIONALS FOR THE MONTHLY FEE PERIOD

Timekeeper	Title	Year Admitted	Department	Hourly Billing Rate	Total Hours Billed	Total Fees
John Bessonette	Partner	1999	Corporate	1300	4.50	\$5,850.00
Jonathan S. Caplan	Partner	1993	Intellectual Property	1300	5.70	7,410.00
Kenneth H. Eckstein	Partner	1980	Creditors' Rights	1575	94.80	149,310.00
David J. Fisher	Partner	1985	Corporate	1450	13.60	19,720.00
Rachael Ringer	Partner	2011	Creditors' Rights	1200	54.40	65,280.00
Jordan M. Rosenbaum	Partner	2004	Corporate	1275	13.30	16,957.50
Jeffrey Trachtman	Partner	1985	Litigation	1400	0.60	840.00
Helayne O. Stoopack	Counsel	1982	Tax	1130	17.80	20,114.00
Hunter Blain	Associate	2020	Creditors' Rights	715	21.40	15,301.00
Boaz Cohen	Associate	2015	Litigation	1010	0.40	404.00
Michael B. Cubell	Associate	2007	Corporate	1090	7.20	7,848.00
Caroline Gange	Associate	2017	Creditors' Rights	950	36.60	34,770.00
Mariya Khvatskaya	Associate	2016	Tax	1010	28.20	28,482.00
Ilya Kontorovich	Associate	2014	Corporate	1010	5.90	5,959.00
Seth Schinfeld	Associate	2007	Litigation	1090	7.20	7,848.00
Jeffrey Taub	Associate	2011	Corporate	1090	5.80	6,322.00
Wendy Kane	Paralegal	N/A	Creditors' Rights	440	6.30	2,772.00
Total					323.70	\$395,187.50

EXHIBIT C

SUMMARY OF OUT OF POCKET EXPENSES

DESCRIPTION	AMOUNT
Data Hosting Charges	511.44
Photocopying	0.50
Color Copies	72.00
Courier Services	26.57
Telecommunication Charges	1,204.63
Telephonic Court Appearances	140.00
Bloomberg Law Online Research and Retrieval Fees	212.69
Transcript Fees	204.00
TOTAL EXPENSES	\$2,371.83

EXHIBIT D

Kramer Levin



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FOR PROFESSIONAL SERVICES rendered through January 31, 2021.

Fees	\$395,187.50
Disbursements and Other Charges	2,371.83
TOTAL BALANCE DUE	<u>\$397,559.33</u>

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
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MATTER SUMMARY

For professional services rendered through January 31, 2021 in connection with the following matters:

Matter	Matter Name	Fees	Disbs	Total
072952-00001	Asset Analysis and Recovery	\$26,694.50	\$2,371.83	\$29,066.33
072952-00003	Business Operations	14,496.50	0.00	14,496.50
072952-00004	Case Administration	220.00	0.00	220.00
072952-00005	Claims Analysis	4,845.00	0.00	4,845.00
072952-00006	Employment and Fee Applications	9,853.50	0.00	9,853.50
072952-00009	Meetings and Communications with Ad-Hoc Committee & Creditors	96,319.00	0.00	96,319.00
072952-00011	Plan and Disclosure Statement	242,759.00	0.00	242,759.00
Subtotal		395,187.50	2,371.83	397,559.33
TOTAL CURRENT INVOICE				\$397,559.33



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Asset Analysis and Recovery

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Bessonette, John	Partner	1.00	\$1,300.00
Eckstein, Kenneth H.	Partner	6.70	10,552.50
Ringer, Rachael L.	Partner	1.60	1,920.00
Rosenbaum, Jordan M.	Partner	0.60	765.00
Stoopack, Helayne O.	Counsel	3.40	3,842.00
Cohen, Boaz	Associate	0.40	404.00
Cubell, Michael B.	Associate	3.10	3,379.00
Gange, Caroline	Associate	0.40	380.00
Khvatskaya, Mariya	Associate	2.60	2,626.00
Schinfeld, Seth F.	Associate	1.40	1,526.00
TOTAL FEES		21.20	\$26,694.50

DISBURSEMENTS AND OTHER CHARGES SUMMARY

DESCRIPTION	AMOUNT
Bloomberg Law Online Research	\$210.95
Bloomberg Law Retrieval Fees	1.74
Color Copies	72.00
Courier Services	26.57
Data Hosting Charges	511.44
Photocopying	0.50



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Asset Analysis and Recovery

DESCRIPTION	AMOUNT
Telecommunication Charges	1,204.63
Telephonic Court Appearances	140.00
Transcript Fees	204.00
TOTAL DISBURSEMENTS AND OTHER CHARGES	\$2,371.83

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/5/2021	Eckstein, Kenneth H.	Calls with AHC advisors re Houlihan analysis of third party proposal issues (0.8).	0.80	\$1,260.00
1/5/2021	Schinfeld, Seth F.	Attend telephonic meet and confer call with UCC and Side A and Side B Sacklers' counsel re: discovery issues.	0.80	872.00
1/7/2021	Ringer, Rachael L.	Review letters to Court re: discovery disputes (0.4).	0.40	480.00
1/7/2021	Schinfeld, Seth F.	Review C. Landau deposition transcript (0.2); review letters to Court re: discovery disputes (0.3).	0.50	545.00
1/8/2021	Eckstein, Kenneth H.	Review UCC analysis to financial recovery models, (0.7).	0.70	1,102.50
1/8/2021	Schinfeld, Seth F.	Email to R. Ringer re: discovery matters.	0.10	109.00
1/11/2021	Rosenbaum, Jordan M.	Review documents re third party proposal.	0.20	255.00



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Asset Analysis and Recovery

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/11/2021	Stoopack, Helayne O.	Attend IAC tax diligence call (0.4); review documents re same (0.4).	0.80	904.00
1/11/2021	Gange, Caroline	Attend call w/ AHC professionals re IAC/tax issues.	0.40	380.00
1/12/2021	Eckstein, Kenneth H.	Review third party proposal diligence and comments on same (1.2).	1.20	1,890.00
1/12/2021	Stoopack, Helayne O.	Review revised third party proposal (1.3); review final regulations re: restitution (1.0).	2.30	2,599.00
1/12/2021	Khvatskaya, Mariya	Review third party proposal (0.6); review the final regulations on tax issues (1.3).	1.90	1,919.00
1/13/2021	Bessonette, John	Review third party proposal letter and Houlihan summary re same (0.8); review and reply to emails with KL team re same (0.2).	1.00	1,300.00
1/13/2021	Stoopack, Helayne O.	Correspondence with M. Khvatskaya re: third party proposal (0.3).	0.30	339.00
1/17/2021	Cohen, Boaz	Review productions from Sacklers and IACs.	0.30	303.00
1/19/2021	Cubell, Michael B.	Review letter for third party proposal.	0.80	872.00
1/20/2021	Eckstein, Kenneth H.	Attend AHC advisors call re third party proposal (1.0).	1.00	1,575.00
1/21/2021	Eckstein, Kenneth H.	Call w/ AHC advisor re third party proposal and Houlihan materials re same (1.3).	1.30	2,047.50



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Asset Analysis and Recovery

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/22/2021	Ringer, Rachael L.	Attend portions of call re: third party proposal issues (0.8), call with E. Vonnegut re: same (0.4).	1.20	1,440.00
1/24/2021	Cohen, Boaz	Review productions from Sacklers and IACs.	0.10	101.00
1/25/2021	Rosenbaum, Jordan M.	Call with J. Bessonette and M. Cubell re third party proposal.	0.40	510.00
1/28/2021	Eckstein, Kenneth H.	Call with S. Burian re third party proposal issues (0.5); correspond w/ AHC counsel re same (1.2).	1.70	2,677.50
1/28/2021	Cubell, Michael B.	Review materials re: third party proposal diligence requests.	1.30	1,417.00
1/28/2021	Khvatskaya, Mariya	Review updates on mediation and third party proposal diligence (0.7).	0.70	707.00
1/29/2021	Cubell, Michael B.	Review Houlihan deck re: considerations to third party proposal.	1.00	1,090.00
TOTAL			21.20	\$26,694.50

DISBURSEMENTS AND OTHER CHARGES DETAIL

Bloomberg Law Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
1/29/2021	Gomez Evelyn	Bloomberg Law Online Research	\$210.95



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Asset Analysis and Recovery

Subtotal	\$210.95
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Bloomberg Law Retrieval Fees

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
1/29/2021	Gomez Evelyn	Bloomberg Law Retrieval Fees	\$1.74
Subtotal			\$1.74

Color Copies

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
1/14/2021	Fisher David J.	Color Copies Fisher, David J.	\$72.00
Subtotal			\$72.00

Courier Services

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
1/14/2021	Fisher David J.	Fedex charges by Michael Santiago on 01/14/2021 (#782620408396)	\$26.57
Subtotal			\$26.57

Data Hosting Charges

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
1/28/2021	Eckstein Kenneth H.	Data Hosting Charges	\$511.44



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Asset Analysis and Recovery

Subtotal	\$511.44
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Telephonic Court Appearances

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
1/20/2021	Eckstein Kenneth H.	01/20/21-CourtCall- Date and Time of Hearing: 01/20/2021	\$70.00
1/20/2021	Gange Caroline	01/20/21-CourtCall- Date and Time of Hearing: 01/20/2021	70.00
Subtotal			\$140.00

Photocopying

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
1/14/2021	Fisher David J.	Photocopying Fisher, David J.	\$0.50
Subtotal			\$0.50

Telecommunication Charges

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
1/6/2021	Ringer Rachael L.	Telecommunication Charges by Rachael Ringer	\$151.20
1/7/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$13.28
1/12/2021	Ringer Rachael L.	Telecommunication Charges by Rachael Ringer	\$5.79
1/13/2021	Ringer Rachael L.	Telecommunication Charges by Rachael Ringer	\$189.46



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Asset Analysis and Recovery

1/13/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	3.63
1/14/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$13.88
1/15/2021	Kontorovich Ilya	Telecommunication Charges by Ilya Kontorovich	\$133.17
1/17/2021	Ringer Rachael L.	Telecommunication Charges by Rachael Ringer	\$5.77
1/20/2021	Ringer Rachael L.	Telecommunication Charges by Rachael Ringer	\$244.44
1/20/2021	Gange Caroline	Telecommunication Charges by Caroline Gange	100.00
1/21/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$7.98
1/27/2021	Ringer Rachael L.	Telecommunication Charges by Rachael Ringer	\$268.77
1/27/2021	Kontorovich Ilya	Telecommunication Charges by Ilya Kontorovich	47.08
1/28/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$20.18
Subtotal			\$1,204.63

Transcript Fees

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
1/20/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$204.00
Subtotal			\$204.00
TOTAL			\$2,371.83



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Business Operations

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	3.50	\$5,512.50
Ringer, Rachael L.	Partner	1.60	1,920.00
Blain, Hunter	Associate	3.40	2,431.00
Gange, Caroline	Associate	3.50	3,325.00
Schinfeld, Seth F.	Associate	1.20	1,308.00
TOTAL FEES		13.20	\$14,496.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/20/2021	Ringer, Rachael L.	Attend portion of hearing re: insurance and motion to unseal (1.6).	1.60	\$1,920.00
1/20/2021	Eckstein, Kenneth H.	Prepare for (0.1) and attend (3.4) omnibus court hearing re insurance and motion to unseal.	3.50	5,512.50
1/20/2021	Schinfeld, Seth F.	Attend portions of Court hearing re: insurance motion, press motions to unseal, and other matters.	1.20	1,308.00
1/20/2021	Blain, Hunter	Prepare for and attend hearing on motion to unseal and insurance stipulation.	3.40	2,431.00
1/20/2021	Gange, Caroline	Prepare for (0.1) and attend hearing re insurance motion and media motion (3.4).	3.50	3,325.00



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Business Operations

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
TOTAL			13.20	\$14,496.50



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Case Administration

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Kane, Wendy	Paralegal	0.50	\$220.00
TOTAL FEES		0.50	\$220.00

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/15/2021	Kane, Wendy	Review docket and update internal case records (0.1).	0.10	\$44.00
1/19/2021	Kane, Wendy	Set up dial in lines for omnibus hearing (0.1); review docket and update case calendar (0.1).	0.20	88.00
1/29/2021	Kane, Wendy	Review docket and update internal case records (0.2).	0.20	88.00
TOTAL			0.50	\$220.00



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Claims Analysis

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	1.40	\$2,205.00
Ringer, Rachael L.	Partner	2.20	2,640.00
TOTAL FEES		3.60	\$4,845.00

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/6/2021	Eckstein, Kenneth H.	Call with DPW re Canada claim issues (0.8).	0.80	\$1,260.00
1/6/2021	Ringer, Rachael L.	Call with Debtors re: Canadian government claims (0.8), follow-up with K. Eckstein re: same (0.2), call with AHC member re: same (0.1).	1.10	1,320.00
1/13/2021	Ringer, Rachael L.	Call with Debtors re: Canadian claims (0.5).	0.50	600.00
1/25/2021	Ringer, Rachael L.	Call with Canadian governments and K. Eckstein re: Canadian claims (0.6).	0.60	720.00
1/25/2021	Eckstein, Kenneth H.	Call with Canadian governments and R. Ringer re Canada claims (0.6).	0.60	945.00
TOTAL			3.60	\$4,845.00



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Employment and Fee Applications

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Blain, Hunter	Associate	4.10	\$2,931.50
Gange, Caroline	Associate	4.60	4,370.00
Kane, Wendy	Paralegal	5.80	2,552.00
TOTAL FEES		14.50	\$9,853.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/4/2021	Gange, Caroline	Emails/calls w/ AHC professionals re 2020 fees.	0.20	\$190.00
1/5/2021	Blain, Hunter	Review November fee statement for privilege/confidentiality issues and compliance with UST guidelines.	1.30	929.50
1/5/2021	Gange, Caroline	Emails w/ H. Blain re November fees (0.1); review November fee statement for privilege/confidentiality issues (0.5).	0.60	570.00
1/5/2021	Kane, Wendy	Revise November fee statement per attorney comments (0.6); emails w/ H. Blain re same (0.1).	0.70	308.00
1/8/2021	Gange, Caroline	Review AHC invoices for circulation to AHC.	0.50	475.00



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Employment and Fee Applications

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/11/2021	Blain, Hunter	Draft email to AHC regarding fee statements from certain AHC professionals and communications with R. Ringer and C. Gange re same.	0.20	143.00
1/11/2021	Gange, Caroline	Review KL November fee statement for privilege/confidentiality issues and compliance w/ UST guidelines (2.4); emails w/ Houlihan re fees (0.2).	2.60	2,470.00
1/11/2021	Kane, Wendy	Email C. Gange and H. Blain re November and December fee statements.	0.10	44.00
1/14/2021	Gange, Caroline	Emails w/ AHC professionals re fees.	0.20	190.00
1/15/2021	Blain, Hunter	Coordinate filing of Houlihan fee statements with W. Kane (0.2), communications with C. Gange re same (0.1).	0.30	214.50
1/15/2021	Kane, Wendy	File Houlihan's tenth, eleventh, and twelfth monthly fee statements (0.3); emails w/ H. Blain re same (0.1); service of same and send courtesy copy to chambers (0.2).	0.60	264.00
1/19/2021	Blain, Hunter	Communications with W. Kane and billing regarding Lexitas deposition and transcript expenses (0.1), review November fee statement for privilege/confidentiality issues and compliance with UST guidelines (0.6).	0.70	500.50



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Employment and Fee Applications

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/19/2021	Gange, Caroline	Emails w/ AHC professionals re November fees and prepare for filing.	0.50	475.00
1/20/2021	Blain, Hunter	Review November fee statement for privilege/confidentiality issues and compliance with UST guidelines (0.7), communications with C. Gange and W. Kane re same (0.1).	0.80	572.00
1/20/2021	Kane, Wendy	Revise November fee statement per attorney comments (0.3); review December fee statement for compliance with US Trustee guidelines and local rules (2.3); file Gilbert fourteenth monthly fee statement (0.1); service of same (0.1); send courtesy copy to chambers re same (0.1); file FTI fourteenth monthly fee statement (0.1); service of same (0.1); send courtesy copy of same to chambers (0.1).	3.20	1,408.00
1/21/2021	Kane, Wendy	Revise December fee statement for compliance with UST guidelines (0.8); emails with H. Blain re same (0.1).	0.90	396.00
1/25/2021	Blain, Hunter	Emails with C. Gange regarding November statement and LEDES data to be produced (0.1), review November fee statement prior to R. Ringer review (0.3).	0.40	286.00
1/26/2021	Blain, Hunter	Emails with C. Gange and billing regarding LEDES data to be produced (0.1), review LEDES data prior to production (0.3).	0.40	286.00



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Employment and Fee Applications

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/27/2021	Kane, Wendy	Prepare chart of HBSA invoices (0.2); emails w/ C. Gange re same (0.1).	0.30	132.00
TOTAL			14.50	\$9,853.50



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Meetings and Communications with Ad-Hoc Committee & Creditors

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	21.50	\$33,862.50
Ringer, Rachael L.	Partner	16.00	19,200.00
Rosenbaum, Jordan M.	Partner	4.80	6,120.00
Stoopack, Helayne O.	Counsel	3.30	3,729.00
Blain, Hunter	Associate	7.90	5,648.50
Gange, Caroline	Associate	9.60	9,120.00
Khvatskaya, Mariya	Associate	8.00	8,080.00
Kontorovich, Ilya	Associate	2.90	2,929.00
Schinfeld, Seth F.	Associate	4.30	4,687.00
Taub, Jeffrey	Associate	2.70	2,943.00
TOTAL FEES		81.00	\$96,319.00

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/4/2021	Blain, Hunter	Prep AHC update email re fees (0.3), emails with Gilbert, R. Ringer, and C. Gange re same (0.2).	0.50	\$357.50
1/4/2021	Gange, Caroline	Review draft update email re fees (0.2); emails w/ R. Ringer and H. Blain re same and circulate to clients (0.2).	0.40	380.00



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Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/5/2021	Ringer, Rachael L.	Call with AHC clients re: case update (0.8), attend non-state update call (0.6).	1.40	1,680.00
1/5/2021	Eckstein, Kenneth H.	Prepare for (0.2) and attend AHC client call re status of plan term sheet issues (0.8).	1.00	1,575.00
1/6/2021	Rosenbaum, Jordan M.	Attend call with mediation group re plan and governance issues (1.0); attend AHC call regarding mediation status and other case issues (0.8).	1.80	2,295.00
1/6/2021	Ringer, Rachael L.	Attend AHC call re: case issues (0.8), follow-up emails with G. Cicero re: same (0.2).	1.00	1,200.00
1/6/2021	Eckstein, Kenneth H.	Attend Mediation Group call re plan term sheet issues (1.0); Prep for (0.2) and attend AHC meeting re case issues (0.8).	2.00	3,150.00
1/6/2021	Ringer, Rachael L.	Attend meeting with AHC mediation subgroup meeting re: governance issues (1.5).	1.50	1,800.00
1/6/2021	Stoopack, Helayne O.	Attend portion of AHC mediation group pre-meeting call re: governance (0.8); attend portion of AHC call re same (0.6).	1.40	1,582.00
1/6/2021	Blain, Hunter	Prepare for (0.1) and attend (0.8) AHC call regarding mediation status, plan structure, and insurance motion.	0.90	643.50
1/6/2021	Kontorovich, Ilya	Attend portion of Ad Hoc Committee call regarding mediation status and plan structure.	0.50	505.00



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Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/6/2021	Schinfeld, Seth F.	Attend weekly telephonic meeting of AHC members re: mediation updates, plan term sheets, and other matters.	0.80	872.00
1/6/2021	Khvatskaya, Mariya	Attend portion of AHC Mediation Group pre-meeting re: Governance (0.9); attend Ad Hoc Committee meeting re plan structure (0.8).	1.70	1,717.00
1/6/2021	Taub, Jeffrey	Attend call w/ mediation subgroup and professionals (1.0); attend status call with Committee and advisors (0.8).	1.80	1,962.00
1/6/2021	Gange, Caroline	Attend portion of AHC mediation subgroup meeting re governance (1.1); attend AHC weekly update call regarding plan structure and mediation status (0.8).	1.90	1,805.00
1/7/2021	Ringer, Rachael L.	Attend call with AHC subcommittee re: plan issues/mediation update (0.8).	0.80	960.00
1/7/2021	Eckstein, Kenneth H.	Prepare for (0.4) and attend status call with AHC clients re plan, settlement and other case developments (0.8).	1.20	1,890.00
1/8/2021	Ringer, Rachael L.	Attend portion of catch-up call with AHC subgroup re: mediation/plan issues (0.8).	0.80	960.00
1/8/2021	Eckstein, Kenneth H.	Draft memo to clients re plan term sheet issues (0.6); attend status call with clients and co-counsel re plan term sheet (1.0).	1.60	2,520.00



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Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/8/2021	Blain, Hunter	Review AHC professionals' fee statements and draft communications to Ad Hoc Group regarding current status of fees.	0.20	143.00
1/12/2021	Ringer, Rachael L.	Attend portion of call with AHC members re: plan issues/mediation updates (0.5), attend DOJ/AHC working group session re Plan (1.0).	1.50	1,800.00
1/12/2021	Eckstein, Kenneth H.	Attend call with AHC members re Plan and mediation (1.2); prep for DOJ sessions/ review term sheet comments and mark up from client (2.0); further prepare for (0.3) and attend (1.0) Zoom meeting with AHC and DOJ re plan term sheet.	4.50	7,087.50
1/12/2021	Gange, Caroline	Attend non state update call re mediation/plan issues.	0.80	760.00
1/13/2021	Rosenbaum, Jordan M.	Attend call with AHC regarding mediation status and plan structure.	0.70	892.50
1/13/2021	Eckstein, Kenneth H.	Prepare for (0.1) and attend Ad Hoc Committee meeting regarding plan structure and mediation updates (1.1).	1.20	1,890.00
1/13/2021	Ringer, Rachael L.	Prep for (0.5) and attend AHC call regarding plan structure and mediation updates (1.1).	1.60	1,920.00
1/13/2021	Ringer, Rachael L.	Draft proposed agenda for UCC call (0.2), further revise same (0.3).	0.50	600.00



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Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/13/2021	Stoopack, Helayne O.	Attend portion of AHC call regarding plan structure (0.8).	0.80	904.00
1/13/2021	Schinfeld, Seth F.	Attend portion of weekly telephonic meeting of AHC members re: mediation, draft plan term sheet, and third party proposal.	0.80	872.00
1/13/2021	Blain, Hunter	Prepare for and attend portion of AHC meeting regarding plan structure and mediation updates.	1.00	715.00
1/13/2021	Khvatskaya, Mariya	Attend portion of Ad Hoc Committee meeting regarding plan structure (0.9).	0.90	909.00
1/13/2021	Taub, Jeffrey	Attend portion of Ad-Hoc Committee call regarding plan structure and mediation status.	0.90	981.00
1/13/2021	Gange, Caroline	Attend portion of weekly AHC meeting regarding plan structure and mediation.	0.90	855.00
1/14/2021	Khvatskaya, Mariya	Attend meeting of NAACP and Public Mediation Group re: status (0.8).	0.80	808.00
1/19/2021	Eckstein, Kenneth H.	Attend client status call on plan and mediation issues (1.0).	1.00	1,575.00
1/19/2021	Blain, Hunter	Summarize motions scheduled for upcoming hearing for distribution to the AHC (1.1), communications with R. Ringer and C. Gange re same (0.2).	1.30	929.50



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Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/19/2021	Gange, Caroline	Review/edit AHC update email in preparation for hearing (1.1); emails w/ R. Ringer and H. Blain re same (0.1); review UCC updates and summarize for same (0.4).	1.60	1,520.00
1/20/2021	Ringer, Rachael L.	Attend AHC call regarding update on plan issues, injunction monitor, insurance issues, and mediation (1.1), prepare for same, draft agenda for same, emails with AHC professionals re: same (0.6).	1.70	2,040.00
1/20/2021	Eckstein, Kenneth H.	Prepare for (0.3) and attend AHC call re all case issues (1.1).	1.40	2,205.00
1/20/2021	Stoopack, Helayne O.	Attend AHC call regarding plan issues, injunction monitor, and mediation update.	1.10	1,243.00
1/20/2021	Kontorovich, Ilya	Participate in AHC call regarding plan issues, injunction monitor, and mediation update.	1.10	1,111.00
1/20/2021	Blain, Hunter	Prepare for (0.2) and attend (1.1) AHC meeting regarding update on mediation, insurance issues, plan issues, and injunction monitor.	1.30	929.50
1/20/2021	Schinfeld, Seth F.	Prepare for (0.1) and attend (1.1) weekly telephonic meeting of AHC members re: mediation status, insurance and plan issues, and other matters.	1.20	1,308.00
1/20/2021	Khvatskaya, Mariya	Prepare for (0.1) and attend AHC meeting regarding mediation status, insurance issues, plan issues, and other case issues (1.1).	1.20	1,212.00



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Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/20/2021	Gange, Caroline	Attend weekly AHC meeting regarding case issues, mediation status, plan/insurance issues.	1.10	1,045.00
1/21/2021	Ringer, Rachael L.	Call with certain AHC members re: case issues/plan mediation (0.3), follow-up with K. Eckstein re: same (0.3).	0.60	720.00
1/21/2021	Eckstein, Kenneth H.	Attend client status call re third party proposal issues (1.0).	1.00	1,575.00
1/21/2021	Blain, Hunter	Summarize hearing for distribution to the Ad Hoc Committee.	1.20	858.00
1/22/2021	Rosenbaum, Jordan M.	Attend call with AHC re third party proposal issues.	1.00	1,275.00
1/22/2021	Eckstein, Kenneth H.	Client check in call re plan structure (0.4); meet with Mediation Committee re third party proposal analysis and Houlihan materials re same (1.0).	1.40	2,205.00
1/22/2021	Blain, Hunter	Summarize hearing and recent pleading for distribution to the Ad Hoc Committee (0.7), communications with R. Ringer and C. Gange re same (0.2).	0.90	643.50
1/22/2021	Khvatskaya, Mariya	Attend portion of AHC meeting re: third party proposal (0.7).	0.70	707.00
1/22/2021	Schinfeld, Seth F.	Review summary of recent court hearing.	0.20	218.00
1/25/2021	Eckstein, Kenneth H.	Prepare for (0.1) and attend (1.4) Houlihan/FTI presentation to Public Claimants and UCC re third party proposal.	1.50	2,362.50



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Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/25/2021	Ringer, Rachael L.	Attend portions of financial presentation to Public Claimants and UCC re: third party proposal (1.0).	1.00	1,200.00
1/25/2021	Khvatskaya, Mariya	Attend financial presentation with Public Entities and UCC re third party proposal and options (1.4).	1.40	1,414.00
1/26/2021	Eckstein, Kenneth H.	Prepare for (0.1) and attend (0.5) client update meeting; attend AHC Mediation Group Zoom meeting re Sackler negotiations (0.9).	1.50	2,362.50
1/26/2021	Ringer, Rachael L.	Call with AHC subgroup re: plan issues/next steps (0.5).	0.50	600.00
1/26/2021	Gange, Caroline	Attend mediation subcommittee meeting re Sackler negotiations (0.5).	0.50	475.00
1/27/2021	Rosenbaum, Jordan M.	Attend meeting with clients re mediation updates, plan term sheet, and other case issues (1.3).	1.30	1,657.50
1/27/2021	Ringer, Rachael L.	Prepare for (0.1) and attend call with AHC members re: plan term sheet, mediation update, and case issues (1.3).	1.40	1,680.00
1/27/2021	Eckstein, Kenneth H.	Prep for (0.1) and participate in AHC weekly call regarding mediation updates and plan term sheet (1.3).	1.40	2,205.00
1/27/2021	Schinfeld, Seth F.	Attend weekly telephonic meeting of AHC members re: mediation updates, draft plan term sheet, and related issues (1.3).	1.30	1,417.00



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Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/27/2021	Blain, Hunter	Prepare for and attend portion of AHC call regarding mediation updates, DOJ updates, insurance issues, and plan issues (0.6).	0.60	429.00
1/27/2021	Kontorovich, Ilya	Participate in Ad Hoc Committee call regarding mediation updates and plan term sheet.	1.30	1,313.00
1/27/2021	Khvatskaya, Mariya	Attend AHC meeting regarding mediation updates and plan term sheet (1.3).	1.30	1,313.00
1/27/2021	Gange, Caroline	Attend portion of weekly AHC update call regarding mediation updates and plan term sheet (1.2).	1.20	1,140.00
1/28/2021	Ringer, Rachael L.	Call with AHC members re: case updates (0.5), call with certain AHC states re: feedback on term sheet (1.2).	1.70	2,040.00
1/28/2021	Eckstein, Kenneth H.	Attend portion of update call with mediation group (0.8).	0.80	1,260.00
1/28/2021	Gange, Caroline	Attend call w/ certain states re term sheet (1.2).	1.20	1,140.00
TOTAL			81.00	\$96,319.00



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Plan and Disclosure Statement

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Bessonette, John	Partner	3.50	\$4,550.00
Caplan, Jonathan S.	Partner	5.70	7,410.00
Eckstein, Kenneth H.	Partner	61.70	97,177.50
Fisher, David J.	Partner	13.60	19,720.00
Ringer, Rachael L.	Partner	33.00	39,600.00
Rosenbaum, Jordan M.	Partner	7.90	10,072.50
Trachtman, Jeffrey S.	Partner	0.60	840.00
Stoopack, Helayne O.	Counsel	11.10	12,543.00
Blain, Hunter	Associate	6.00	4,290.00
Cubell, Michael B.	Associate	4.10	4,469.00
Gange, Caroline	Associate	18.50	17,575.00
Khvatskaya, Mariya	Associate	17.60	17,776.00
Kontorovich, Ilya	Associate	3.00	3,030.00
Schinfeld, Seth F.	Associate	0.30	327.00
Taub, Jeffrey	Associate	3.10	3,379.00
TOTAL FEES		189.70	\$242,759.00



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Plan and Disclosure Statement

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/5/2021	Rosenbaum, Jordan M.	Review plan term sheet.	1.20	\$1,530.00
1/5/2021	Eckstein, Kenneth H.	Review DOJ mark up to term sheet, prepare comments re same (1.8); review UCC comments to term sheet and comment on same (0.8); review NCSG comments to term sheet (0.6).	3.20	5,040.00
1/5/2021	Stoopack, Helayne O.	Review DOJ comments to plan term sheet.	0.80	904.00
1/6/2021	Eckstein, Kenneth H.	Call with AHC and NCSG advisors re term sheet issues (1.3); correspond with S. Gilbert, S. Pohl re plan issues (1.2).	2.50	3,937.50
1/6/2021	Ringer, Rachael L.	Call with K. Eckstein re: governance issues (0.5), call with NCSG re: governance catch-up and next steps (1.6).	2.10	2,520.00
1/6/2021	Khvatskaya, Mariya	Review updates on mediation.	0.10	101.00
1/7/2021	Rosenbaum, Jordan M.	Review draft governance documents.	0.30	382.50
1/7/2021	Eckstein, Kenneth H.	Review plan term sheet and comment on same (1.5); calls with board search firms re proposals (1.6).	3.10	4,882.50
1/7/2021	Ringer, Rachael L.	Coordinate re: board search firms (0.3), call with Brown Rudnick and Gilbert re: updates to 1-page summary, review draft of same (0.6).	0.90	1,080.00



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Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/7/2021	Stoopack, Helayne O.	Attend call with Davis Polk tax (0.7); call with M. Khvatskaya to follow-up re: same (0.2); email Brown Rudnick tax re: same and tax issues (1.3); review B. Bromberg email re: transfer pricing tax issues (0.4).	2.60	2,938.00
1/7/2021	Khvatskaya, Mariya	Call with DPW tax re: tax structure (0.8); draft a summary of the call (0.9); discuss same with H. Stoopack (0.2).	1.90	1,919.00
1/7/2021	Gange, Caroline	Prepare talking points for search firms re new boards (2.1); emails w/ K. Eckstein and R. Ringer re same (0.2).	2.30	2,185.00
1/8/2021	Eckstein, Kenneth H.	Correspond with AHC co-counsel re plan term sheet revisions and comments (0.8); follow up w/ search firms calls re board search (0.7).	1.50	2,362.50
1/8/2021	Khvatskaya, Mariya	Review comments on plan term sheet from DOJ and NCSG.	1.00	1,010.00
1/9/2021	Gange, Caroline	Emails w/ K. Eckstein and R. Ringer re plan issues.	0.20	190.00
1/10/2021	Eckstein, Kenneth H.	Review/revise plan term sheet (1.3).	1.30	2,047.50
1/10/2021	Ringer, Rachael L.	Review/revise board search summary (0.6), emails with C. Gange re: same (0.1), emails with FTI/Houlihan re: same (0.1).	0.80	960.00
1/10/2021	Gange, Caroline	Further revise post-effective Company board search talking points and emails w/ K. Eckstein and R. Ringer re same.	0.40	380.00



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Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/11/2021	Trachtman, Jeffrey S.	Emails with KL team re plan structure developments.	0.30	420.00
1/11/2021	Eckstein, Kenneth H.	Attend Zoom call with potential board search firm re firm presentation (0.8); call with alternative potential board search firm re same (0.4); attend call with UCC, NCSG, AHC counsel re plan structure issues (1.3); review materials re same (0.5); call with M. Huebner re plan term sheet issues (0.5); correspond with co-counsel re plan term sheet issues (0.8).	4.30	6,772.50
1/11/2021	Ringer, Rachael L.	Attend call w/ AHC tax professionals re: IAC tax issues (0.5), revise summary of issues for director search (0.2), further revise same (0.2); call with Akin re: plan/mediation issues (1.0), call with K. Eckstein re: same (0.3), review plan term sheet and draft issues list re: same (0.9).	3.10	3,720.00
1/11/2021	Khvatskaya, Mariya	Attend call with DPW, KPMG, FTI and Brown Rudnick re: transfer pricing (0.9); review the KPMG transfer pricing analysis and assumptions (1.1).	2.00	2,020.00
1/11/2021	Gange, Caroline	Further revise board search talking points (0.5); emails w/ K. Eckstein and R. Ringer re same (0.2); emails w/ FTI re same (0.1); review revise governance term sheet from Debtors (0.9).	1.70	1,615.00
1/12/2021	Rosenbaum, Jordan M.	Call with K. Eckstein and R. Ringer re Plan term sheet (0.4); review plan term sheet (1.0).	1.40	1,785.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/12/2021	Bessonette, John	Call with KL team re corporate matters and status of case (0.5); follow up calls with J. Rosenbaum (0.2), M. Cubell (0.2) and J. Caplan (0.2) re transactional and IP matters; review and reply to emails re plan (0.3).	1.40	1,820.00
1/12/2021	Fisher, David J.	Conference call with J. Rosenbaum and J. Taub regarding transaction (0.5); preliminary review of documents re same (0.6).	1.10	1,595.00
1/12/2021	Caplan, Jonathan S.	Initial review of materials from J. Bessonette re Plan (0.6); call with J. Bessonette (0.2); review additional materials re same (1.5).	2.30	2,990.00
1/12/2021	Ringer, Rachael L.	Lead meeting with KL team re: next steps on plan docs (0.5); revise transaction/document outline (0.3).	0.80	960.00
1/12/2021	Taub, Jeffrey	Review revised governance term sheet (0.4); call w/ KL corporate and bankruptcy teams re same (0.5); call w/ KL corporate and finance teams re collateral for settlement payments (0.4).	1.30	1,417.00
1/12/2021	Gange, Caroline	Attend call w/ KL team re next steps on plan documents (0.5); review plan term sheet (0.6).	1.10	1,045.00
1/12/2021	Kontorovich, Ilya	Prepare for (0.3) and attend (0.4) calls w/ KL corporate re: corporate side documentation; review Sackler contribution (0.3).	1.00	1,010.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/13/2021	Rosenbaum, Jordan M.	Review term sheet and contribution agreement.	1.00	1,275.00
1/13/2021	Fisher, David J.	Review term sheet and transaction outline in advance of conference call with J. Bessonette and J. Taub (1.4); call with J. Bessonette and J. Taub to discuss same and next steps regarding term sheet (0.6); follow-up review documents post-conference call and review (0.4).	2.40	3,480.00
1/13/2021	Eckstein, Kenneth H.	Correspond w/ AHC advisors re Sackler contribution and settlement issues (1.2).	1.20	1,890.00
1/13/2021	Caplan, Jonathan S.	Prepare for and attend call with corporate/finance team re scope of issues, next steps; follow-up re same (0.6); review IP materials re same (0.6).	1.20	1,560.00
1/13/2021	Ringer, Rachael L.	Call with B. Kelly re: term sheet/coordination issues (0.3), draft issues list re same (1.2).	1.50	1,800.00
1/13/2021	Eckstein, Kenneth H.	Edit term sheet comments (2.4), call and correspond with S. Gilbert re same (0.2); call w/ potential search firms re board search (0.3), correspond with KL team re same (0.5).	3.40	5,355.00
1/13/2021	Bessonette, John	Call with finance team regarding Sackler agreements, and related matters in connection with payment contribution (0.6); review and reply to emails re same (0.1).	0.70	910.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/13/2021	Stoopack, Helayne O.	Review and comment on Debtor comments to plan term sheet (2.6); call with Brown Rudnick tax re: tax issues (0.5).	3.10	3,503.00
1/13/2021	Khvatskaya, Mariya	Call with Brown Rudnick tax re: PLR and plan term sheet (0.5); review tax regulations (0.8).	1.30	1,313.00
1/13/2021	Kontorovich, Ilya	Participate on call with J. Rosenbaum, D. Fisher on contribution agreement, collateral/security.	0.60	606.00
1/13/2021	Gange, Caroline	Call w/ J. Rosenbaum, J. Bessonette and D. Fisher re plan issues (0.6); review issues lists re same (0.3).	0.90	855.00
1/13/2021	Cubell, Michael B.	Review transaction proposal (2.0); attend call with Houlihan and FTI re same (0.3).	2.30	2,507.00
1/14/2021	Rosenbaum, Jordan M.	Review Plan structuring and transaction documents.	0.30	382.50
1/14/2021	Eckstein, Kenneth H.	Call with AHC advisors re plan issues (1.0); call with R. Ringer re comments re plan term sheet (0.8); review agenda and finalize with counsel (0.6); call and correspond with M. Huebner re meeting and plan issues (0.5); review term sheet comments (0.7).	3.60	5,670.00
1/14/2021	Caplan, Jonathan S.	Review Plan materials from J. Bessonette.	0.70	910.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/14/2021	Ringer, Rachael L.	Draft issues list memo re: governance (0.8), revisions per K. Eckstein comments (0.4), follow-up with K. Eckstein re: same (0.8), draft proposed agenda for meeting with Debtors (0.3), revise same, emails with K. Eckstein re: same (0.2).	2.50	3,000.00
1/14/2021	Stoopack, Helayne O.	Call with Davis Polk, Brown Rudnick, KL tax team re tax issues.	0.80	904.00
1/14/2021	Khvatskaya, Mariya	Call with DPW tax re: term sheet and tax structure (0.8); review regulations re: same (0.7).	1.50	1,515.00
1/14/2021	Cubell, Michael B.	Review revised transaction proposal.	1.00	1,090.00
1/14/2021	Gange, Caroline	Attend meeting w/ NAACP and mediation subgroup re updates (0.7).	0.70	665.00
1/15/2021	Eckstein, Kenneth H.	Review plan docs and prep for meeting with company (0.6); attend call with company and AHC advisors re plan term sheet (1.5); attend Zoom mediation with NCSG (1.0); attend Zoom mediation with all groups and DOJ (1.0). call with M. Cyganowski re same(0.2); call with R. Ringer re term sheet (0.3).	4.60	7,245.00
1/15/2021	Rosenbaum, Jordan M.	Attend call with FTI, Houlihan, and D. Fisher regarding Sackler contribution.	0.60	765.00
1/15/2021	Bessonette, John	Call with J. Caplan re IP issues.	0.70	910.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/15/2021	Caplan, Jonathan S.	Prepare for (0.2) and attend call w/ J. Bessonette re potential IP issues, next steps (0.7).	0.90	1,170.00
1/15/2021	Fisher, David J.	Conference call with FTI and Houlihan regarding Sackler term sheet (0.8); review transaction documents and issues list (0.5).	1.30	1,885.00
1/15/2021	Ringer, Rachael L.	Draft term sheet governance section issues list (0.4), call with Debtors re: same (1.2), attend call with NCSG counsel re: same (1.0), attend follow-up call w/ AHC counsel re: DOJ issues (1.0), emails with AHC professionals re: edits to term sheet (0.4).	4.00	4,800.00
1/15/2021	Stoopack, Helayne O.	Attend Mediation call w/ AHC, NCSG (1.0) and portion of Mediation meeting with DOJ (1.0).	2.00	2,260.00
1/15/2021	Kontorovich, Ilya	Participate on call with KL, Houlihan and FTI on collateral/security for settlement payments.	0.70	707.00
1/15/2021	Khvatskaya, Mariya	Attend mediator meeting with NCSG, AHC re: Purdue (1.0); attend DOJ meeting with mediators (1.3).	2.30	2,323.00
1/15/2021	Taub, Jeffrey	Prepare for and attend call w/ KL, Houlihan and FTI teams re collateral issues.	0.70	763.00
1/15/2021	Khvatskaya, Mariya	Review and research the tax regulations.	1.40	1,414.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/17/2021	Ringer, Rachael L.	Review/revise term sheet (1.2), call with AHC professionals re: same, revise same per conversation (1.0).	2.20	2,640.00
1/18/2021	Eckstein, Kenneth H.	Work on revision to draft plan term sheet (1.6), correspond with KL team re same (0.4); finalize and circulate to clients (0.8); call with J. Uzzi re mediation, Sackler settlement issues (1.0); review draft plan term sheet from Akin and comment (1.2).	5.00	7,875.00
1/18/2021	Ringer, Rachael L.	Review/revise plan term sheet (1.2), numerous emails with K. Eckstein re: same (0.3), emails with C. Gange and H. Blain re: same (0.1), draft summary email re: same (0.3).	1.90	2,280.00
1/18/2021	Blain, Hunter	Communications with R. Ringer re plan term sheet (0.1), review/revise same as per R. Ringer comments (0.3).	0.40	286.00
1/19/2021	Eckstein, Kenneth H.	Further revise and finalize plan term sheet for delivery to DPW, DOJ (1.0); call with search firms re board search presentations (0.8); correspond with co-counsel re mediation status (0.8).	2.60	4,095.00
1/19/2021	Ringer, Rachael L.	Review term sheet, emails with K. Eckstein re same (0.5), further revise term sheet (0.4), emails with K. Eckstein re: same (0.3).	1.20	1,440.00
1/19/2021	Caplan, Jonathan S.	Review additional materials and participate in call re IP issues, next steps.	0.60	780.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/19/2021	Stoopack, Helayne O.	Review revisions to plan term sheet.	1.30	1,469.00
1/19/2021	Khvatskaya, Mariya	Review changes to plan term sheet.	1.30	1,313.00
1/20/2021	Trachtman, Jeffrey S.	Review emails re plan structure updates.	0.30	420.00
1/20/2021	Eckstein, Kenneth H.	Review search firm proposals (0.5); call with M. Huebner re Sackler settlement, plan issues (0.7).	1.20	1,890.00
1/21/2021	Rosenbaum, Jordan M.	Review contribution structure re Sacklers.	0.20	255.00
1/21/2021	Eckstein, Kenneth H.	Work on plan structure issues (1.3), call with FTI re same (0.2), review materials re same (0.8); call re Mediators proposal/Sackler settlement (0.6).	2.90	4,567.50
1/21/2021	Stoopack, Helayne O.	Attend Davis Polk tax call re plan structure and disclosure statement.	0.50	565.00
1/21/2021	Khvatskaya, Mariya	Attend call with DPW tax re: disclosure statement and structure.	0.50	505.00
1/22/2021	Eckstein, Kenneth H.	Call with Akin, NCSG, AHC re plan structure, discussion of issues (0.8); review board search materials, call re same (1.2); call with M. Huebner re plan issues (0.6); review talking points re Sackler mediation issues (0.8); correspond with DPW re plan term sheet (0.3).	3.70	5,827.50



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/22/2021	Gange, Caroline	Emails w/ R. Ringer re plan term sheet issues list.	0.20	190.00
1/23/2021	Ringer, Rachael L.	Draft summary of call with Debtors re: plan/plan term sheet (0.6).	0.60	720.00
1/24/2021	Ringer, Rachael L.	Call with DPW and K. Eckstein re: plan (1.0), follow-up with K. Eckstein re: same (0.2).	1.20	1,440.00
1/24/2021	Eckstein, Kenneth H.	Review revised plan term sheet (1.1); review letter to Mediators re Sackler negotiation (0.9); correspond with co-counsel re Plan (0.4).	2.40	3,780.00
1/24/2021	Gange, Caroline	Draft plan term sheet issues list (1.6); review email from R. Ringer re Debtors comments to same (0.4).	2.00	1,900.00
1/25/2021	Ringer, Rachael L.	Review revised term sheet, draft summary of same (1.1).	1.10	1,320.00
1/25/2021	Fisher, David J.	Review contribution structure and term sheet.	0.50	725.00
1/25/2021	Eckstein, Kenneth H.	Review plan term sheet and client memo (1.1); call with R. Ringer, B. Rudnick, clients re issues; correspond re same (0.3).	1.40	2,205.00
1/25/2021	Khvatskaya, Mariya	Review revised plan term sheet.	0.30	303.00
1/25/2021	Cubell, Michael B.	Review revised term sheet.	0.80	872.00
1/26/2021	Rosenbaum, Jordan M.	Attend Mediation with Sacklers.	0.80	1,020.00
1/26/2021	Fisher, David J.	Communications with J. Rosenbaum regarding term sheet and settlement discussions.	0.50	725.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/26/2021	Eckstein, Kenneth H.	Attend call with FTI, Houlihan re cash flows and business analysis (0.8); call with company and DPW re plan term sheet issues (1.2), analyze Sackler settlement issues, plan and governance issues(1.2).	3.20	5,040.00
1/26/2021	Ringer, Rachael L.	Attend portion of call with Debtors re: term sheet issues (0.3).	0.30	360.00
1/26/2021	Khvatskaya, Mariya	Review updates re: Sackler mediation.	0.10	101.00
1/26/2021	Gange, Caroline	Attend portion of meeting w/ Debtors re term sheet (0.8); follow-up emails w/ R. Ringer re same (0.2); further revise non-governance term sheet issues list (0.5).	1.50	1,425.00
1/27/2021	Rosenbaum, Jordan M.	Review contribution documents for Sacklers.	0.80	1,020.00
1/27/2021	Fisher, David J.	Calls with J. Rosenbaum regarding contribution agreement and term sheet (0.4); preparation of term sheet (2.2); review various plan term sheets and outline (1.4); call with J. Rosenbaum, C. Gange and I. Kontorovich regarding comments (0.6); review comments from J. Bessonette (0.3).	4.90	7,105.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/27/2021	Ringer, Rachael L.	Revise term sheet issues list (0.4), attend Sackler mediation session and follow-up sessions (1.4), call with K. Eckstein re: same (0.2), follow-up with K. Eckstein and FTI/Houlihan re: Plan (0.7), attend session with Debtors re: plan term sheet and governance issues (1.0), finalize term sheet issues list (0.3).	4.00	4,800.00
1/27/2021	Eckstein, Kenneth H.	Attend mediation meeting with Sacklers, AHC (1.4); call w/ R. Ringer re same (0.2); attend meeting with company and DPW re term sheet issues (1.0); call with FTI, Houlihan re financial model and discussions with PJT re same (0.5); calls and correspondence throughout day w/ AHC advisors re Sackler negotiations, plan issues, third party proposal issues (1.2).	4.30	6,772.50
1/27/2021	Bessonette, John	Review and reply to emails from KL team re Sackler contribution arrangements and related matters with KL team.	0.70	910.00
1/27/2021	Rosenbaum, Jordan M.	Attend meeting with Sacklers and mediators (1.3).	1.30	1,657.50
1/27/2021	Kontorovich, Ilya	Participate in call with D. Fisher, J. Rosenbaum, C. Gange on contribution agreement term sheet.	0.70	707.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/27/2021	Gange, Caroline	Attend portion of call w/ Debtors re plan term sheet (0.6); call w/ J. Rosenbaum, D. Fisher, I. Kontorovich re Sackler contribution (0.7); review/revise Sackler contribution term sheet (0.6); edit Plan term sheet issues list (0.3); attend Sackler mediation meeting (1.0); attend portion of follow-up meeting w/ AHC mediation subgroup (0.5).	3.70	3,515.00
1/27/2021	Schinfeld, Seth F.	Review draft plan term sheet issues list (0.1).	0.10	109.00
1/27/2021	Khvatskaya, Mariya	Review revised plan term sheets (1.2); review updates on mediation (0.2); attend Mediation meeting with Sacklers/AHC Mediation Group (1.0).	2.40	2,424.00
1/28/2021	Fisher, David J.	Revise term sheet (1.9); review plan term sheet and related documents (0.5); emails with J. Rosenbaum re same (0.2).	2.60	3,770.00
1/28/2021	Eckstein, Kenneth H.	Attend call w/ AHC counsel re non-governance plan term sheet issues.	1.50	2,362.50
1/28/2021	Blain, Hunter	Research regarding release provisions (0.3), communications with C. Gange re same (0.1), further research re same (0.5).	0.90	643.50
1/28/2021	Khvatskaya, Mariya	Call with Brown Rudnick and DPW tax re plan structure (1.3).	1.30	1,313.00
1/28/2021	Gange, Caroline	Review plan precedent re state issues (0.9); review revised Sackler contribution term sheet (0.4).	1.30	1,235.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/29/2021	Fisher, David J.	Email exchanges with J. Rosenbaum regarding plan structure status; review emails from other AHC advisors re same.	0.30	435.00
1/29/2021	Ringer, Rachael L.	Coordinate with KL team re: review of release precedent (0.3), call with FTI/Debtors re: min cash distribution (1.1).	1.40	1,680.00
1/29/2021	Eckstein, Kenneth H.	Call with FTI and Debtors re cash distribution analysis (1.1); further call with company, PJT re emergence date cash (1.2); call with AHC advisors re Sackler terms, settlement (1.0); review term sheet issues (0.8); correspond w/ AHC advisors re case and plan issues (0.7).	4.80	7,560.00
1/29/2021	Blain, Hunter	Further research regarding releases (0.3), communications with C. Gange re same (0.2), review precedent re same (0.4).	0.90	643.50
1/29/2021	Schinfeld, Seth F.	Review email from Sackler counsel re: mediation developments.	0.20	218.00
1/29/2021	Gange, Caroline	Review non-governance plan precedent.	0.60	570.00
1/30/2021	Blain, Hunter	Research regarding plan precedent and summarize same (1.3), emails with C. Gange re same (0.1), review C. Gange comments and further refine summary table re: same (0.8).	2.20	1,573.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
1/30/2021	Gange, Caroline	Review plan precedent re non-governance issues (0.9); emails w/ H. Blain and R. Ringer re same (0.2).	1.10	1,045.00
1/31/2021	Ringer, Rachael L.	Review/revise plan term sheet (2.0), review chart re: plan precedent (1.4).	3.40	4,080.00
1/31/2021	Blain, Hunter	Finalize table summarizing certain plan provisions (0.9), emails with R. Ringer and C. Gange re same (0.2), further research/revisions to same (0.5).	1.60	1,144.00
1/31/2021	Taub, Jeffrey	Review and revise NOAT and TAFT term sheets (1.0); e-mails J. Rosenbaum and H. Stoopack re same (0.1).	1.10	1,199.00
1/31/2021	Khvatskaya, Mariya	Review the NOAT and TAFT term sheets.	0.20	202.00
1/31/2021	Gange, Caroline	Review non-governance issues and precedent re same.	0.80	760.00
TOTAL			189.70	\$242,759.00